

Additional sub-trust for younger beneficiaries.

*Use this page if you need an additional sub-trust to provide for younger beneficiaries (because, for example, you have a set of younger beneficiaries for whom you wish to designate different Trustees than those in Section 2, above).
For directions, see Section 2.*

At what age would you want the beneficiaries to be eligible to inherit? _____

Kindly list at least four (4) individuals you would trust to hold funds for this set of beneficiaries, in order of preference:

	1.		2.
Name:	_____		_____
Relationship:	_____		_____
Address:	_____		_____

	3.		4.
Name:	_____		_____
Relationship:	_____		_____
Address:	_____		_____
